

WHAT'S NEXT STARTS NOW.

CollegeCountsSM
Alabama's 529 Fund

PO BOX 85290
LINCOLN, NE 68501
Phone: 866.529.2228

Contributor Name

Beneficiary Name

Account Number

\$

Amount

What could make a better birthday gift than an investment in a child's future? Today is special. Make sure they have the resources to make every day even more special. Make a contribution to their CollegeCounts college savings account.

To make a contribution to an existing account, please complete the deposit coupon to the left, and return it with your check made payable to CollegeCounts. To contribute online from your bank account, ask the account owner to send you a GiftED invite to easily make your contribution straight to their CollegeCounts account.

To let a recipient know that you made this investment as a gift, use the gift coupon at the bottom of this page.

CollegeCountsSM
Alabama's 529 Fund

HAPPY BIRTHDAY!

TO

FROM

To help celebrate, I've contributed

\$

to your CollegeCounts college savings account.

The CollegeCounts 529 Fund is a qualified tuition program under Section 529 of the Internal Revenue Code that is offered by the State of Alabama, administered by the Board of Trustees of the ACES Trust Fund (the "Trust" and plan issuer), marketed as the CollegeCounts 529 Fund, and Union Bank & Trust Company serves as Program Manager. Accounts and investments under the CollegeCounts 529 Fund are not insured or guaranteed by the FDIC, the State of Alabama, the State of Alabama Treasurer, the Board, the Trust, the Program, Union Bank & Trust Company, or any other entity. Investment returns are not guaranteed, and you could lose money by investing in the Plan.

An investor should consider the investment objectives, risks, and charges and expenses associated with municipal fund securities before investing. This and other important information is contained in the fund prospectuses and the CollegeCounts 529 Fund Program Disclosure Statement (issuer's official statement), which can be obtained by calling 866.529.2228 and at CollegeCounts529.com and should be read carefully before investing. You can lose money by investing in a portfolio. Each of the portfolios involves investment risks, which are described in the Program Disclosure Statement.

An investor should consider, before investing, whether the investor's or designated beneficiary's home state offers any state tax or other benefits that are only available for investments in such state's 529 plan. Investors should consult a tax advisor.

NOT FDIC INSURED | MAY LOSE VALUE | NO BANK GUARANTEE



Offered by the
State of Alabama

UBT 529 SERVICES, a division of

UBT
Union Bank & Trust
Program Manager