



What could make a better birthday gift than a contribution to CollegeCounts? It won't be outgrown or left out in the rain, and it can provide a boost in college savings that will help ensure more success in the future.

To make a contribution to an existing account, please complete the deposit coupon below and return it with your check made payable to CollegeCounts or visit CollegeCounts529.com and contribute online.

To let a recipient know that you made this investment as a gift, use the gift coupon at the bottom of this page.

CollegeCountsSM
Alabama's 529 Fund

P.O. Box 85290, Lincoln, NE 68501
6811 South 27th Street, Lincoln, NE 68512
866.529.2228

Account Number: _____

Amount: \$ _____

Contributor Name: _____

Beneficiary Name: _____

CollegeCountsSM
Alabama's 529 Fund

HAPPY BIRTHDAY!

To: _____

From: _____

To celebrate another year, you're getting a gift that can help ensure a successful future. A contribution of \$_____ has been made to your CollegeCounts college savings account.

The CollegeCounts 529 Fund is a qualified tuition program under Section 529 of the Internal Revenue Code that is sponsored by the State of Alabama and administered by the Board of Trustees of the ACES Trust Fund (the "Trust" and plan issuer). Union Bank & Trust Company serves as Program Manager. Accounts and investments under the CollegeCounts 529 Fund are not insured or guaranteed by the FDIC, the State of Alabama, the State Treasurer of Alabama, the Board, the Trust, the Program, Union Bank & Trust Company, or any other entity.

Before investing, you should consider the investment objectives, risks, fees, expenses, and tax consequences associated with the Program. All of this information is contained in the Program Disclosure Statement available at CollegeCounts529.com or by calling 866.529.2228. Please read it carefully before investing.

A deduction, not to exceed \$5,000 per taxpayer, is allowed as an adjustment to income on the Alabama income tax return for contributions made to the CollegeCounts 529 Fund or the PACT Program. The deduction may equal an amount up to \$10,000 for married taxpayers filing a joint return where both taxpayers are making such contributions into the CollegeCounts 529 Fund or the PACT Program (closed to new investors).

If you or your beneficiary is not an Alabama resident, consider whether your home state or the home state of your designated beneficiary offers a qualified tuition program that provides a state tax deduction or other benefits to residents who invest in that program.

Union Bank & Trust Company and the State of Alabama Treasurer's office do not render tax or legal advice. This material is not intended for—and cannot be used by—any taxpayer to avoid penalties that may be imposed under federal tax laws. Investors should consult a tax advisor regarding their individual situation.

Not FDIC Insured May Lose Value No Bank Guarantee



*Offered by the
State of Alabama*

UBT 529 Services a Division of
UNION BANK
& TRUST COMPANY
Program Manager